

MARKET WRAP

KSE-100 Index		KSE-All Index		KSE-30 Index		KMI-30 Index		KMI-All Index	
141 mn	▼ -0.29%	509 mn	▼ -0.32%	52 mn	▼ -0.27%	69 mn	▲ 0.28%	262 mn	▼ -0.17%
78,571.05	-230.37	50,598.47	-162.86	24,927.63	-67.21	124,555.1	343.12	35,393.46	-60.70

Market Summary

The stock market on Monday remained positive in the first half of day. However, selling was experienced in the second half and concluded the session in the red zone amid profit taking by the investors. The Benchmark KSE-100 index made an intra-day high and low at 79,160.39 (358.97 points) and 78,553.86 (-247.56 points) respectively while closed at 78,571.05 by losing 230.37 points. PKR in today's interbank appreciated by Rs 0.0856 against USD and closed at Rs278.4173. The value of shares traded during the day was Rs18.840 billion. Market capitalization stood at around Rs10.470 trillion. Overall, trading volumes for the day decreased to 508.84 million shares compared with Friday's tally of 681.86 million. SYM was the volume leader with 59.4 million shares, losing Rs0.04 to close at Rs7.69. It was followed by KOSM with 50.6 million shares, losing Rs0.4 to close at Rs10.52 and WTL with 24.4 million shares,losing Rs0.02 to close at Rs1.28.

Volume Leaders ('000)

SYM	59,366
KOSM	50,616
WTL	24,441
HASCOLDEF	24,125
HUBC	23,216
KEL	20,527
DFML	17,453
FNEL	16,918
PACE	13,069
AIRLINK	11,835

Gainers (PKR)

STPL	6.78	1.00
SIBL	7.51	0.89
SLGL	11.18	1.02
SANEDEF	26.35	2.40
ANTM	16.91	1.54
AGHA	11.31	1.03
DFML	45.51	4.14
HALEON	430.11	39.10
HCL	568.70	51.70
HPL	2086.04	189.00

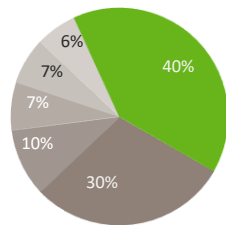
Losers (PKR)

FIBLM	-2.52	
PASMDEF	-0.67	5.23
JUBSDEF	-1.71	15.38
JDMT	-12.40	112.28
SGF	-7.65	68.83
AATM	-10.20	91.88
AKGL	-3.49	31.48
DINT	-6.33	57.33
PACE	-0.41	3.74
FCIBL	-0.66	6.18

Source: PSX

Overall Sector Turnover (%)

- Technology & Communication
- Food & Personal Care Products
- Cement
- Commercial Banks
- Chemical
- Others



Source: PSX

LIPI (USD'mn)

Banks / DFI	0.58
Broker Proprietary Trading	1.93
Companies	0.91
Individuals	0.73
Insurance Companies	-2.15
Mutual Funds	0.01
NBFC	-0.01
Other Organization	-0.80
Gross	0.00

FIPI (USD'mn)

Foreign Corporates	-0.92
Foreign Individual	0.00
Overseas Pakistani	-0.29
Gross	-1.21

Source: NCCPL

PORTFOLIO INVESTMENTS (SECTOR WISE)

(USD' mn)

	Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross	
LIPI Portfolio	Banks / DFI	-	0.03	0.02	-	0.01	-0.05	-0.76	0.08	-0.00	1.27	0.58
	Broker Proprietary Trading	1.51	-0.51	0.01	-0.26	0.15	0.07	0.25	0.72	-0.00	0.00	1.93
	Companies	-0.02	0.41	0.29	0.10	0.22	0.17	-0.01	-0.25	0.00	0.00	0.91
	Individuals	0.01	0.36	0.67	-0.47	-0.09	-0.15	0.42	-0.43	0.03	0.38	0.73
	Insurance Companies	0.00	-0.02	-0.03	-0.00	0.00	0.01	-0.06	0.00	-0.01	-2.05	-2.15
	Mutual Funds	0.06	-0.10	-0.56	-0.01	-0.16	-0.03	0.46	-0.08	-0.02	0.45	0.01
	NBFC	-0.00	-	-	-	-	0.00	-0.01	-0.00	-	0.00	-0.01
	Other Organization	-0.01	-0.07	-0.48	0.77	-0.30	-0.00	-0.59	-0.02	0.00	-0.10	-0.80
LIPI Total	1.56	0.09	-0.08	0.12	-0.18	0.03	-0.30	0.02	-0.00	-0.04	1.21	

(USD' mn)

	Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross	
FIPI Portfolio	Foreign Corporates	-1.53	0.18	0.02	-	0.00	-	-	-0.00	0.41	-0.92	
	Foreign Individual	-	-	-0.00	-	-	-0.00	-	-	-	-0.00	
	Overseas Pakistani	-0.03	-0.27	0.06	-0.12	0.18	-0.03	0.30	-0.02	0.01	-0.37	-0.29
	Total	-1.56	-0.09	0.08	-0.12	0.18	-0.03	0.30	-0.02	0.00	0.04	-1.21

Source: NCCPL

INSIDER TRANSACTIONS

Sr. No.	Transaction Date	Symbol	Insider Name	Designation	Buy	Sell	Avg. Rate	Net Shares	c
1	23/Aug/24	MARI	Dr Muhammad Hadi	Executive	20	-	3,249.50	20	64,990
2	23/Aug/24	UBL	Bestway Cement Limited	Substantial Shareholder	725,599	-	254.00	725,599	184,302,146
3	23/Aug/24	IBFL	Ibrahim Holdings (Pvt.) Limited	Substantial Shareholder	40	-	350.00	40	14,000
4	23/Aug/24	NATF	ATC HOLDINGS (PRIVATE) LIMITED	Substantial Shareholder	-	849,000	200.00	-849,000	-169,800,000

FUTURES OPEN INTEREST

KSE-100 VS % Short Sell Of Total Open Interest



Friday, August 23, 2024

Top 10 Short Sold Scrips	Short Sell Volume ('000)	% Of Open Interest	% Of Free Float	Last Day Short Sell Vol. ('000)	Change (%)
NRL-AUG	338	33.68%	1.28%	390	13.5% ▼
SHEL-AUG	236	24.92%	0.44%	171	38.0% ▲
FLYNG-AUG	1,534	23.30%	0.55%	2,011	23.7% ▼
MUGHAL-AUG	738	21.78%	0.88%	921	19.8% ▼
JSBL-AUG	377	18.43%	0.09%	443	14.8% ▼
SAZEW-AUG	310	17.46%	1.46%	325	4.6% ▼
PACE-AUG	101	16.92%	0.05%	51	98.0% ▲
GHNI-AUG	112	15.73%	0.75%	139	19.1% ▼
ATRL-AUG	213	15.36%	0.50%	255	16.3% ▼
DGKC-AUG	1,069	14.06%	0.49%	1,076	0.7% ▼

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DEFINITION OF TERMS

TP	Target Price	DDM	Dividend Discount Model	FCF	Free Cash Flows
FCFE	Free Cash Flows to Equity	FCFF	Free Cash Flows to Firm	DCF	Discounted Cash Flows
PE	Price to Earnings Ratio	PB	Price to Book Ratio	BVPS	Book Value Per Share
EPS	Earnings Per Share	DPS	Dividend Per Share	ROE	Return of Equity
ROA	Return on Assets	SOTP	Sum of the Parts	JPB	Justified Price to Book

Ratings are updated to account for any development impacting the economy/sector/company, changes in analysts' assumptions or a combination of these factors.

VALUATION METHODOLOGY

To arrive at our Target Price, Abbasi & Company (Private) Limited uses different valuation methods which include:

- I. Discounted Cash Flow Model
- II. Dividend Discount Model
- III. Relative Valuation Model
- IV. Sum of Parts Valuation

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